



Akron Board of Education

Section 403(b) & 457 Broker/Provider List

Section 457 Provider

Ohio Public Employees Deferred Compensation
(877) 644-6457
257 E. Town St., Suite 400, Columbus, OH 43215
*****Not Applicable for Severance Pay*****

Section 403(b) Providers

403(b) ASPire – Application Service Provider

- 1) Huffman Financial Group
Dave Huffman Office (330)666-2198
4458 Westview Dr., Copley, OH 44321
Email: dave@huffmanfinancial.com
- 2) Edward Jones Investments
Jason Dubois (330) 686-0300
3014 Graham Road, Stow, OH 44224
Email: jason.dubois@edwardjones.com
 - American Funds
 - Franklin Income Fund – R Class (FISRX)

Doug Kline (330) 430-0067
4501 Hills & Dales Rd, Canton, OH 44708
doug.kline@edwardjones.com
Jennifer Bowen (330) 274-8087
Fax (877) 479-0193 | Cell (216)338-3203
10803 Main St. Suite C, Mantua OH 44255
Jennifer.Bowen@edwardjones.com

Ameriprise Financial Services, Inc. - Broker

Jason Netherton Cell (330) 242-0132 Ofc (330) 628-8061
Email: Jason.m.netherton@ampf.com or
Melissa.Knotts@ampf.com – secretary.
Kelly Pariso
3333 Massillon Road, Suite 110, Akron, OH 44312

Appreciation Financial - Broker

- National Life Group
- Midland National
- GALIC
- VOYA

Nathan Snarr (801) 205-5655
Email: nsnarr@appreciationfinancial.com

Equitable - Provider

Angela Anderson Cell (330)247-8903 (330)664-1822
Email: angela.anderson@axa-advisors.com
3700 Embassy Parkway, Suite 330, Akron, OH 44333

D & E Financial Services – Broker (330) 434-0344

Richard Bonnell Email: dick.bonnell@definancial.net
David Brown Email: dave.brown@definancial.net
Bryan Hummell Email: bryan.hummel@definancial.net
Ron Scalera Email: ron.scalera@definancial.net
1653 Merriman Road, Suite 201, Akron, OH 44313
PlanMember Services Financial Ctr. (800) 874-6910

- FTJ FundChoice
- Midland National Life Insurance Company
- National Life Group (previously LSW)
- Pacific Life Insurance Company
- Woman’s Life Insurance Society

PenServ Plan Services (formerly Cetera/Foresters/First Investors)

Carl Centofanti (800) 351-0144
Email: Carl.Centofanit@Foresters.com

Gleaner Life Insurance Society – Provider

Dianne Winnen-Oldenburg, CFP® (330) 786-2147
Email: DMWinnen1@aol.com
1383 Aster Avenue, Akron, OH 44301-2117

Lincoln Financial Group - Provider

Aaron Biederstedt (866) 261-3763
Email: Aaron.Biederstedt@LFG.com (419) 877-5073
P.O. Box 534, Granville, OH 43023

Advise Financial Solutions (formerly MetLife)

1549 Boettler Rd. Suite A, Green, OH 44685 (855)222-0776

- 403b MetLife
- 403b7 AsPire

Stephanie DeMuesy/Anthony Nicodemo/Bill Ahonen
Website – www.advisefinanciasolutions.com
Email – sdemuesy@financialguide.com

MassMutual – Provider (MetLife represented through Mass Mutual)

Joe Kendron (330) 896-8574
Email: jkendron@financialguide.com
3575 Forest Lake Dr., Suite 180, Uniontown, OH 44685
Kirk Jones (216) 292-8324
Joe Rea (216) 292-8319
22901 Millcreek Blvd., Suite 360, Highland Hills, OH 44122

Midwest Annuity & Investment Co. – Broker

Greg Mayernik (800) 367-4153 (216) 261-5222
Email: gmayernik@msn.com
26250 Euclid Avenue, Suite 105, Euclid, OH 44132

- FTJ Fundchoice
- GWN Marketing, Inc.

National Education Services - Broker

P.O. Box 17576, Edgewood, KY 41017-0576
Nicole Lewis (513) 871-2050
Email: nicole.lewis@nesgroup.us (800) 487-0394

- Midland National Life Insurance Company
- National Life Group (previously LSW)

Primerica Financial Services – Provider

Peggy McGill (330) 607-5120
Email: peggy.mcgill@primerica.com
835 Southeast Ave Suite 12, Tallmadge, OH 44278

Reserve Financial Agency - Broker

Richard Beach Email: rbeach@resfin.com
Toll Free: (800) 521-3132 Direct: (440) 617-9459
20220 Center Ridge Rd., Suite 150, Rocky River, OH 44116

- GWN Marketing, Inc.
- Horace Mann Life Insurance Company
- National Life Group (previously LSW)

Robyn Rookard, MyLifeWerks Direct: (330) 328-4922
Deborah Athey, MyLifeWerks Cell: (330) 206-4449
Email: dathey@myfinancialguru.com
24600 Center Ridge Rd., Suite 485, Westlake, OH 44145

VALIC – Provider

Office (216) 643-6371
Two Summit Park Drive, Suite 500
Independence, OH 44131
Richard Cinalli Cell (330) 388-3283
Email: Richard.Cinalli@valic.com
Ira Hamman, CPA, CFP® Cell (330) 289-3593
Email: ira.hamman@valic.com

VOYA Financial Adviser, LLC - Provider

VOYA Life Insurance & Annuity Co. (800) 552-2181
6450 Rockside Woods Boulevard S – Suite 100
Independence, OH 44131
Jason Quintus Ext. 4023767
Michael Helsel Ext. 4023750
Jason Dubeansky Ext. 4023751
Email: Jason.Dubeansky@voyafa.com
Cell: (440)336-7144
Michelle Glass Ext. 4023772

VOYA ReliaStar Life Insurance Company

Mary L. Tyler (440) 446-0017
Email: mary.tyler@voyafa.com
491 Thackeray Trail, Richmond Heights, OH 44143