



# Akron Board of Education

## Section 403(b) & 457 Broker/Provider List

### Section 457 Provider

**Ohio Public Employees Deferred Compensation**  
 (877) 644-6457  
 257 E. Town St., Suite 400, Columbus, OH 43215  
 \*\*\*Not Applicable for Severance Pay\*\*\*

### Section 403(b) Providers

#### 403(b) ASPire – Application Service Provider

- 1) Huffman Financial Group  
 Dave Huffman Office (330)666-2198  
 4458 Westview Dr., Copley, OH 44321  
 Email: dave@huffmanfinancial.com
  - 2) Edward Jones Investments  
 Jason Dubois (330) 686-0300  
 3014 Graham Road, Stow, OH 44224  
 Email: jason.dubois@edwardjones.com
    - American Funds
    - Franklin Income Fund – R Class (FISRX)
- Doug Kline (330) 430-0067  
 4501 Hills & Dales Rd, Canton, OH 44708  
 doug.kline@edwardjones.com
- Jennifer Bowen (330) 274-8087  
 Fax (877) 479-0193 | Cell (216)338-3203  
 10803 Main St. Suite C, Mantua OH 44255  
[Jennifer.Bowen@edwardjones.com](mailto:Jennifer.Bowen@edwardjones.com)

#### Ameriprise Financial Services, Inc. - Broker

Jason Netherton Cell (330) 242-0132 Ofc (330) 628-8061  
 Email: Jason.m.netherton@ampf.com or  
[Melissa.Knotts@ampf.com](mailto:Melissa.Knotts@ampf.com) – secretary.  
 Kelly Pariso  
 3333 Massillon Road, Suite 110, Akron, OH 44312

#### Appreciation Financial - Broker

- National Life Group
  - Midland National
  - GALIC
  - VOYA
- Nathan Snarr (801) 205-5655  
 Email: nsnarr@appreciationfinancial.com

#### Equitable - Provider

Angela Anderson Cell (330)247-8903 (330)664-1822  
 Email: angela.anderson@axa-advisors.com  
 3700 Embassy Parkway, Suite 330, Akron, OH 44333

#### D & E Financial Services – Broker (330) 434-0344

Richard Bonnell Email: dick.bonnell@definancial.net  
 David Brown Email: dave.brown@definancial.net  
 Bryan Hummell Email: bryan.hummel@definancial.net  
 Ron Scalera Email: ron.scalera@definancial.net  
 1653 Merriman Road, Suite 201, Akron, OH 44313  
 PlanMember Services Financial Ctr. (800) 874-6910
 

- FTJ FundChoice
- Midland National Life Insurance Company
- National Life Group (previously LSW)
- Pacific Life Insurance Company
- Woman’s Life Insurance Society

#### PenServ Plan Services (formerly Cetera/Foresters/First Investors)

Carl Centofanti (800) 351-0144  
 Email: Carl.Centofanit@Foresters.com

#### Gleaner Life Insurance Society – Provider

Dianne Winnen-Oldenburg, CFP® (330) 786-2147  
 Email: DMWinnen1@aol.com  
 1383 Aster Avenue, Akron, OH 44301-2117

#### Lincoln Financial Group - Provider

Aaron Biederstedt (866) 261-3763  
 Email: Aaron.Biederstedt@LFG.com (419) 877-5073  
 P.O. Box 534, Granville, OH 43023

#### Advise Financial Solutions (formerly MetLife)

1549 Boettler Rd. Suite A, Green, OH 44685 (855)222-0776
 

- 403b MetLife
- 403b7 AsPire

Stephanie DeMuesy/Anthony Nicodemo/Bill Ahonen  
 Website – www.advisefinanciasolutions.com  
 Email – sdemuesy@financialguide.com

#### MassMutual – Provider (MetLife represented through Mass Mutual)

Joe Kendron (330) 896-8574  
 Email: jkendron@financialguide.com  
 3575 Forest Lake Dr., Suite 180, Uniontown, OH 44685

Kirk Jones (216) 292-8324  
 Joe Rea (216) 292-8319  
 22901 Millcreek Blvd., Suite 360, Highland Hills, OH 44122

#### Midwest Annuity & Investment Co. – Broker

Greg Mayernik (800) 367-4153 (216) 261-5222  
 Email: gmayernik@msn.com  
 26250 Euclid Avenue, Suite 105, Euclid, OH 44132
 

- FTJ Fundchoice
- GWN Marketing, Inc.

#### National Education Services - Broker

P.O. Box 17576, Edgewood, KY 41017-0576  
 Nicole Lewis (513) 871-2050  
 Email: nicole.lewis@nesgroup.us (800) 487-0394
 

- Midland National Life Insurance Company
- National Life Group (previously LSW)

#### Primerica Financial Services – Provider

Peggy McGill (330) 607-5120  
 Email: peggy.mcgill@primerica.com  
 835 Southeast Ave Suite 12, Tallmadge, OH 44278

#### Reserve Financial Agency - Broker

Richard Beach Email: rbeach@resfin.com  
 Toll Free: (800) 521-3132 Direct: (440) 617-9459  
 20220 Center Ridge Rd., Suite 150, Rocky River, OH 44116
 

- GWN Marketing, Inc.
- Horace Mann Life Insurance Company
- National Life Group (previously LSW)

Robyn Rookard, MyLifeWerks Direct: (330) 328-4922  
 Deborah Athey, MyLifeWerks Cell: (330) 206-4449  
 Email: dathey@myfinancialguru.com  
 24600 Center Ridge Rd., Suite 485, Westlake, OH 44145

#### VALIC – Provider Office (216) 643-6371

Two Summit Park Drive, Suite 500  
 Independence, OH 44131  
 Richard Cinalli Cell (330) 388-3283  
 Email: Richard.Cinalli@valic.com  
 James D Musengo, CFP, MBA  
 Email: [james.musengo@aig.com](mailto:james.musengo@aig.com) Cell: 216-643-6340  
 2 Summit Park Dr # 500 Independence, OH 44131

#### VOYA Financial Adviser, LLC - Provider

**VOYA Life Insurance & Annuity Co.** (800) 552-2181  
 6450 Rockside Woods Boulevard S – Suite 100  
 Independence, OH 44131

Jason Quintus Ext. 4023767  
 Michael Helsel Ext. 4023750  
 Jason Dubeansky Ext. 4023751  
 Email: Jason.Dubeansky@voyafa.com  
 Cell: (440)336-7144  
 Michelle Glass Ext. 4023772

#### VOYA ReliaStar Life Insurance Company

Mary L. Tyler (440) 446-0017  
 Email: mary.tyler@voyafa.com  
 491 Thackeray Trail, Richmond Heights, OH 44143